

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

July 20, 2005

REGISTRATION NO.: 24808

BONDS ISSUED BY: City of Liberty

AMOUNT OF ISSUE: \$6,500,000.00 (a portion of \$18,500,000 authorized)

COUNTY: of Clay

DATE OF ISSUE: July 1, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Planning, design, financing and construction of roadway and transportation improvements

Rate of Interest	Amount	Maturity
4.000%	\$ 700,000.00	03/01/2012
4.500%	1,400,000.00	03/01/2013
5.000%	1,470,000.00	03/01/2014
5.000%	1,000,000.00	03/01/2015
4.500%	530,000.00	03/01/2015
5.000%	1,400,000.00	03/01/2016

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2014 may be redeemed on and after March 1, 2013 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Company, Leawood, Kansas

PURCHASE PRICE: \$6,935,742.30

INTEREST RATE: 3.8751%

ASSESSED VALUATION: \$314,888,083

INDEBTEDNESS: (Including this issue) \$19,313,000

NOTICE OF ELECTION: Published one newspaper October 26 and 31, 2001

DATE OF ELECTION: November 6, 2001

ELECTION RESULTS: Yes...1,547; No...634

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable